<table>
<thead>
<tr>
<th>CHAPTER 1</th>
<th>When Bearings Fail Prematurely</th>
</tr>
</thead>
<tbody>
<tr>
<td>CHAPTER 2</td>
<td>The Challenge For Maintenance Professionals</td>
</tr>
<tr>
<td>CHAPTER 3</td>
<td>Traditional Time-Based Lubrication</td>
</tr>
<tr>
<td>CHAPTER 4</td>
<td>Condition-Based Lubrication</td>
</tr>
<tr>
<td>CHAPTER 5</td>
<td>Condition-Based Monitoring With The Right Tools</td>
</tr>
<tr>
<td>CHAPTER 6</td>
<td>Identifying The Source Of A Sound</td>
</tr>
<tr>
<td>CHAPTER 7</td>
<td>Ultrasound Assisted Lubrication</td>
</tr>
<tr>
<td>CHAPTER 8</td>
<td>Any Lubrication Method Is Better Than None</td>
</tr>
<tr>
<td>CHAPTER 9</td>
<td>The Best Case Scenario</td>
</tr>
<tr>
<td>CHAPTER 10</td>
<td>UE Systems Ultrasound Instruments</td>
</tr>
</tbody>
</table>
Fortunately, there are easy solutions for poor lubrication practices.

In fact, over 80 percent of premature bearing failures can be traced to a problem with lubrication.

Too little lubrication increases friction, creates heat and adds stress on the bearings.

Too much lubrication, believe it or not, also increases friction and has the same effect.

The proper amount of bearing grease dampens the stress caused by the rolling element bearings, the housing and the shaft. That damage can go unnoticed until the bearing fails completely, disrupting workflow, creating downtime and causing financial loss.
Using the correct lubrication type for the specific application.

Storing lubricant in a way that keeps it cool, dry and clean.

Filtering lubricant as necessary and in the correct way.

Incorporating predictive maintenance tools like ultrasound to assist in the timing and amount of lubrication application.

**THE BEST LUBRICATION METHOD CONTAINS EACH OF THESE FACETS WITHOUT LEAVING ANYTHING OUT.**
WHAT IF THE BEARING ALREADY HAS ENOUGH GREASE?
WHAT IF THE SCHEDULED LUBRICATION IS TOO FREQUENT OR NOT FREQUENT ENOUGH?
WHAT IF THE AMOUNT OF GREASE APPLIED IS TOO MUCH OR TOO LITTLE?
WHAT IF THE BEARING HAS ISSUES BEYOND LUBRICATION?

This technique may seem like a solid approach, but there are a few gaps that could result in early bearing failure even if the schedule is followed to perfection. Consider:

OF THESE, THE CHIEF CONCERN FOR THE TIME-BASED APPROACH IS **OVER-LUBRICATION**.

Often, the bearing will end up with *far more lubricant than necessary*, which hastens the onset of failure mode.
CONDITION-BASED LUBRICATION IS A BETTER STRATEGY.

Rather than establishing a rigid structure for lubrication based on time intervals, maintenance teams can use a combination of equipment run time, historical data and condition monitoring tools to detect mechanical failures.

To help establish a condition-based lubrication protocol, maintenance professionals use the I-P-F model to analyze a piece of equipment’s life, from installation to point-of-failure.

THIS IS FUNDAMENTALLY A DIFFERENT WAY TO LUBRICATE – using asset health and alarm indicators as the determining factor for when to apply lubrication and in what portion.
WITH THAT SAID,
CONDITION-BASED MONITORING WORKS BEST IF MAINTENANCE PROFESSIONALS HAVE THE RIGHT TOOLS AT THEIR DISPOSAL.

In fact, ultrasound can go even further – the technology detects slight changes in amplitude or decibel levels due to increased friction, either from too much or too little lubrication.

To that end, ultrasound is an excellent way to find early stage bearing failures.

By incorporating ultrasound into best lubrication practices, the results can include:

- Fewer lubrication-based failures.
- More accurate and efficient lubricant usage.
- Longer motor and bearing life.
- Lower rebuild or repurchasing costs.
- The discovery of otherwise undetectable problems.
- Better overall reliability.

IN MANY CASES, ULTRASOUND CAN REDUCE GREASE CONSUMPTION BY 30 PERCENT.
Generally, there are three sources of ultrasound:

- Turbulence
- Ionization
- Friction and impacts

These are defects that create sound, but at a frequency outside what the human ear can perceive. Human hearing ends at about 20 kHz and that’s right where ultrasound begins.

**THESE SOUNDS ARE LOW-ENERGY, WHICH MAKES IT EASY TO TRACE THE EXACT SOURCE OF THE SOUND.**

In this way, ultrasound can help pinpoint any number of early failure defects – not only those related to lubrication. For lubrication specifically, though, ultrasound is ideal.
That gives them the necessary data points to determine exactly how much grease is required at any given time. These professionals will know what they need to do by simply listening and reading the feedback:

ULTRASOUND ASSISTED LUBRICATION is a process by which maintenance professionals monitor and trend decibel levels in a bearing while greasing.

- **8dB** above baseline indicates a lack of lubrication.
- **16dB** above baseline indicates damage to the bearing – a failure mode beyond lubrication alone.
- **35dB** above baseline means the asset is critical – it is close to failure.

As the operator adds grease, he or she will notice a gradual drop in decibels. **ONCE THE LEVEL FALLS BACK TO THE BASELINE, THE BEARING IS SUFFICIENTLY LUBRICATED.**

If the decibels increase, that means there is already enough lubricant. Even if ultrasound finds no change in decibels after adding grease, that is still actionable information. The inspector can follow up with a spectrum analysis of the recorded ultrasound sound file, vibration analysis or some other technique to determine why there was no change in the decibel level.
At the very least, maintenance professionals should:

- Lubricate to the manufacturer’s specifications.
- Ensure the correct grease is being used.
- Calculate the amount of grease based on bearing type and size.
- Determine lubrication frequency by equipment run time and operating conditions.

To take it a step further, these individuals should also:

- Implement a basic ultrasound device to listen to the bearing while greasing.
- Track the changes in decibel level with added grease.
- Make note of any other issues that may be unrelated to lubrication.
Use an ultrasound tool with data collection functions to record the decibel level and the sound file for future analysis and comparison.

Set baseline, high and low alarms after enough data is compiled.

Establish a follow-up inspection after lubrication to ensure the bearing is still functioning as expected.

Create a report – a Lube Report, Alarm Report, 4 Image Report and FFT and Time Wave Form images from a spectrum analysis software are all good examples.

WITH THIS STRATEGY, OPERATORS WILL FIND MORE PROBLEMS AND RESOLVE THEM BEFORE THEY BECOME DEBILITATING.
There are a range of options:

**The Ultraprobe 201 Grease Caddy** is simple to use, cost-effective and will let the operator know when he or she has applied enough or too much grease.

**The Ultraprobe 401 Grease Caddy** can store data, trend decibel levels and grease amount, store a before and after decibel level, record the number of grease pumps and can be used with remote access sensors if equipment access is restricted.

**ALL BEARINGS FAIL EVENTUALLY – THAT’S A FACT OF FACILITY MAINTENANCE.** But they don’t need to fail as often as many do. Proper lubrication is key to healthy, long, productive bearing lives and the right ultrasound tools play a major part in that process.